

GK INVESTMENT HOLDINGS, LLC

SUPPLEMENT NO. 1 DATED APRIL 27, 2022 TO OFFERING MEMORANDUM AND CONSENT SOLICITATION STATEMENT DATED MARCH 29, 2022

This document supplements, and should be read in conjunction with, the Offering Memorandum and Consent Solicitation Statement of GK Investment Holdings, LLC (“we,” “our” or “us”), dated March 29, 2022. Unless otherwise defined in this supplement, capitalized terms used in this supplement shall have the same meanings as set forth in the Offering Memorandum and Consent Solicitation Statement (together with all exhibits thereto, the “Offering Memorandum”).

The purpose of this supplement is as follows:

- The Company has exercised its discretion to extend the Expiration Date to May 31, 2022. The Company reserves the right to further extend the Expiration Date for any reason, or to terminate or further amend the terms of the Exchange Offer and Consent Solicitation in any respect at any time prior to the Expiration Date.
- In connection with the extension of the Expiration Date, the Company has exercised its discretion to extend the Settlement Date to on or about June 3, 2022. The Company reserves the right to further extend the Settlement Date for any reason, or to terminate or further amend the terms of the Exchange Offer and Consent Solicitation in any respect at any time prior to the Expiration Date.
- In connection with the extension of the Expiration Date, the Company has exercised its discretion to extend the Withdrawal Deadline to May 31, 2022. The Company reserves the right to further extend the Withdrawal Deadline for any reason, or to terminate or further amend the terms of the Exchange Offer and Consent Solicitation in any respect at any time prior to the Expiration Date.

These developments are described in more detail below.

EXPIRATION DATE

The Offering Memorandum previously provided that the Exchange Offer and Consent Solicitation would expire 11:59 p.m., New York City time, on April 29, 2022, but may be extended, terminated or amended at any time at the discretion of the Company. The Company has exercised its discretion to extend the Expiration Date to 11:59 p.m., New York City time, on May 31, 2022. The Company reserves the right to further extend the Expiration Date for any reason, or to terminate or further amend the terms of the Exchange Offer and Consent Solicitation in any respect at any time prior to the Expiration Date. For more information regarding the Company’s right to extend, amend or terminate the Exchange Offer and Consent Solicitation, see the section of the Offering Memorandum entitled “General Terms of the Exchange Offer and Consent Solicitation—Extension, Termination or Amendment.”

SETTLEMENT DATE

The Offering Memorandum previously provided that the Settlement Date for the Exchange Offer and Consent Solicitation would be promptly following the Expiration Date and was expected to be on or about May 3, 2022. In connection with the extension of the Expiration Date, the Company has exercised

its discretion to extend the Settlement Date to promptly following the Expiration Date which is expected to be on or about June 3, 2022.

WITHDRAWAL DEADLINE

The Offering Memorandum previously provided that the Withdrawal Deadline for the Exchange Offer and Consent Solicitation was 5:00 p.m., New York City time, on April 29, 2022. In connection with the extension of the Expiration Date, the Company has exercised its discretion to extend the Withdrawal Deadline to 5:00 p.m., New York City time, on May 31, 2022.

The Offering Memorandum will be deemed to include this Supplement No. 1.

This Supplement No. 1 is not to be reproduced or used for any other purpose. No person has been authorized to make any statement concerning the Exchange Offer and Consent Solicitation other than as set forth in the Offering Memorandum, as supplemented by this Supplement No. 1, and any such statement, if made, should not be relied upon.

The Company's offering of the Bonds has not been approved or disapproved by the Securities and Exchange Commission or the securities regulatory authority of any state, nor has the Securities and Exchange Commission or any securities regulatory authority of any state passed upon the accuracy or adequacy of the Offering Memorandum, including this Supplement No. 1. Any representation to the contrary is a criminal offense.